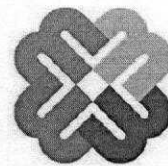


MADHAV INFRA PROJECTS LIMITED

Registered Office:
24, Laxmi Chambers,
Navjivan Presh Road,
Near Old Gujarat High Court,
AHMEDABAD.

Corporate Office
Madhav House,
Nr, Panchratna Building,
Subhanpuraa,
Vadodara-390 023.
Gujarat – India.
Phone: +91-7600031747
info@madhavgrp.co.in
www.madhavgrp.co.in



CIN NO: L45200GJ1992PLC018392

Date: October 15, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Dear Sir,

Sub: Submission of Report on Reconciliation of Share Capital Audit under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended on September 30, 2016

Ref: Madhav Infra Projects Limited (BSE Security Id: MADHAVIPL Scrip Code: 539894)

In reference to captioned subject and pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations, 2015, we hereby attached the Report on Reconciliation of Share Capital Audit for the quarter ended on September 30, 2016.

Kindly take the same on your record and oblige us.

Thanking You,

Yours faithfully,

For, **Madhav Infra Projects Limited**


Gopal Shah
Company Secretary



Encl: As above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED ON SEPTEMBER, 30, 2016

01	For the quarter ended	30 SEPTEMBER, 2016
02	ISIN	INE631R01018
03	Face Value	Equity Shares of Rs. 10 each
04	Name of the company	Madhav Infra Projects Limited
05	Registered office Address	24, Laxmi Chambers, Navjivan Press Road, Nr. Old Gujarat High Court, Ahmedabad – 380 009
06	Correspondence Address	Madhav House, Plot No. 4, Nr. Panchratna Building, Subhanpura, Vadodara – 390 023
07	Telephone & fax Nos.	0265- 2290722
08	E-mail Address	info@madhavgrp.co.in
09	Name of the Stock Exchanges Company's securities are listed	BSE Limited (BSE) Ahmedabad Stock Exchange Ltd (ASE)

		No. of Shares	% of total Issued Capital
10	Issued Capital	6405724	100.00
11	Listed Capital (exchange wise) - BSE	6405724	100.00
	ASE	6405724	100.00
	(as per Company records)		
12	Held in Dematerialized Form in CDSL	4444093	69.38
13	Held in Dematerialized Form in NSDL	3100	0.05
14	Physical	1958531	30.57
15	Total No. of Shares (12+13+14)	6405724	100.00

16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	NIL
17	Certifying the details of change in Share Capital during the Quarter under consideration as per the table below.	-

Particulars	No. of Shares	Applied/Not Applied for Listing	Listed on Stock exchange (Specify Name)	Whether Intimated To CDSL	Whether Intimated to NSDL	In-principle Approval Pending For (Specify Name)
N.A						

18	Register of members is updated if not, updated up to which date	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil



20	Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?	N.A
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.	N.A

Total No. of Demat Requests	No. of requests	No. of shares	Reasons for Delay
a. Confirmed within 21 days	N.A	N.A	N.A
b. Pending for more than 21 days	N.A	N.A	N.A

22	Name Telephone & Fax No of the Compliance officer of the Co.	Mr. Gopal Shah Company Secretary and Compliance Officer Tel. & Fax.:- 0265 -2290722
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	K H & Associates Practicing Company secretaries Mr Hemant Valand (partner) ACS 24697 , CP 8904 Address: 316, Phoenix Complex, Sayajigunj, Vadodara-390005 Tel. No.: 9824317835 Email Id.: cs.hemant2010@gmail.com
24	Appointment of Common Agency for share Registry work	M/s. Satellite Corporate Services Pvt Ltd Address: B-302, Sony Apartment, Opp. St. Jude High School, Off. Andheri – Kurla Road, Jarimari, Sakinaka, Mumbai –400 072
25	Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)	NIL

On the basis of the information and explanations provided to me and records in the electronic mode produced to me for verification by the company as well as Registrar, I have verified the details and found it to be correct.

Note: The issued share capital shown in this report does not include the preference share capital and the same is not considered for the preparation of this report.

Date : 10/10/2016
Place : Vadodara



For K H & Associates
Practicing Company Secretaries

Hemant Valand
Hemant Valand
CP No. 8904